



Quarterly Update

Hi All,

Did you miss our latest investment update? Catch up here.

In this quarter's **Investment Update**, the team explored how **compelling market narratives can influence investor behaviour**, using both recent and historical examples to show why reacting to headlines rarely leads to better investment outcomes.

The discussion **highlighted the importance of building resilient portfolios** through diversification, disciplined risk management and long-term thinking, rather than trying to predict what markets will do next.

The key takeaway: successful investing isn't about forecasting the next big opportunity, it's about building portfolios that can withstand whatever comes next.

Whether you missed the live session or want to revisit the insights, the full recording is now available below.

[Watch the investment quarterly here](#)

[Access the investment quarterly slides here](#)

[View global quarterly commentary here](#)

[View local quarterly commentary here](#)

Investment Management Team

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